

<b>Name of the Company</b>	<b>METAL COATINGS (INDIA) LIMITED</b>		
<b>Scrip Code</b>	<b>531810</b>		
<b>Name of the Scrip</b>	<b>METALCO</b>		
<b>Class of Security</b>	<b>EQUITY SHARES</b>		
<b>Equity Shares as on 30th June, 2012</b>			
<b>Partly paid- up Shares</b>	<b>No. of Partly paid up Shares</b>	<b>As a % of Total No. of Partly paid up shares</b>	<b>As a % of Total No. of Shares of the Company</b>
Held by Promoter/ Promoters group	Nil	N.A	N.A
Held by Public	Nil	N.A	N.A
<b>Total</b>	<b>NIL</b>	<b>N.A</b>	<b>N.A</b>
<b>Outstanding Convertible Securities</b>			
<b>Outstanding Convertible Securities</b>	<b>No. of Outsanding Securities</b>	<b>As a % of Total No. of Outsanding Convertible Securities</b>	<b>As a % of Total No. of Shares of the Company, assuming full conversion of the Outsanding Securities</b>
Held by Promoter/ Promoters group	Nil	N.A	N.A
Held by Public	Nil	N.A	N.A
<b>Total</b>	<b>NIL</b>	<b>N.A</b>	<b>N.A</b>
<b>Warrants</b>			
<b>Warrants</b>	<b>No. of Warrants</b>	<b>As a % of Total Warrants</b>	<b>As a % of Total No. of Shares of the Company, assuming full conversion of the Warrants</b>
Held by Promoter/ Promoters group	Nil	N.A	N.A
Held by Public	Nil	N.A	N.A
<b>Total</b>	<b>NIL</b>	<b>N.A</b>	<b>N.A</b>
<b>Total Paid-up Capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>50,26,800 Fully Paid up Equity Shares of Rs. 10/- each</b>		

**Statement showing Shareholding Pattern**

**Name of the Company: METAL COATINGS (INDIA) LIMITED**

Scrip Code		531810		30.06.2012				
Category Code	Category of shareHolder	Number of Shareholders	Total Number of Shares	Number of Shares held in the dematerialized form	Total shareholding as a % of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	No. of Shares	As a Percentage
<b>A</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	11	1583150	403250	31.49	31.49	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	914200	0	18.19	18.19	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>SubTotal : A1</b>	<b>12</b>	<b>2497350</b>	<b>403250</b>	<b>49.68</b>	<b>49.68</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals(NRI/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Other(specify)	0	0	0	0.00	0.00	0	0.00
	<b>SubTotal : A2</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>12</b>	<b>2497350</b>	<b>403250</b>	<b>49.68</b>	<b>49.68</b>	<b>0</b>	<b>0.00</b>
<b>B</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
a	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0.00
b	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
c	Central Govt./State Govt.	0	0	0	0.00	0.00	0	0.00
d	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
e	Insurance Companies	0	0	0	0.00	0.00	0	0.00
f	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
g	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
h	Any other	0	0	0	0.00	0.00	0	0.00
	<b>SubTotal : B1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

<b>2</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	24	1543242	398342	30.70	30.70	0	0.00
(a-i)	Corporate Client Bene	0	0	0	0.00	0.00		
(a-ii)	Corporate client Margin	0	0	0	0.00	0.00		
(a-iii)	Corporate Body (Offer)	0	0	0	0.00	0.00		
(b)	Individuals			0				
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	844	417012	195007	8.30	8.30	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	341136	199136	6.79	6.79	0	0.00
(c)	Any Other (specify)							
(c-i)	NRIs	60	228060	38760	4.54	4.54	0	0.00
(c-ii)	Clearing Member	0	0	0	0.00	0.00	0	0.00
(c-iii)	Non-Domestic Company	0	0	0	0.00	0.00	0	0.00
	<b>SubTotal : B2</b>	<b>938</b>	<b>2529450</b>	<b>831245</b>	<b>50.32</b>	<b>50.32</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>938</b>	<b>2529450</b>	<b>831245</b>	<b>50.32</b>	<b>50.32</b>	<b>0</b>	<b>0.00</b>
C	Shares held by Custodians and against which Depository receipt have been issued	0	0	0	0.00	0.00	0	0.00
	<b>SubTotal : C</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total of A + B</b>	<b>950</b>	<b>5026800</b>	<b>1234495</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
	<b>Grand Total of A + B + C</b>	<b>950</b>	<b>5026800</b>	<b>1234495</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**NOTES:**

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(D)(b)	METAL COATINGS (INDIA) LIMITED					
	Statement showing Shareholding of persons belonging to the category					
<b>"Promoter and Promoter Group"</b>						
SrNo	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of Shares	As a % of grand total (A)+(B)+ ( C)	Number	As a percentage	As a% of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	R C KHANDLWAL	391300	7.78	0	0.00	0.00
2	PRAMOD KHANDLWAL	57000	1.13	0	0.00	0.00
3	PRAMOD KHANDLWAL	361100	7.18	0	0.00	0.00
4	AYODHYA PRASAD KHANDLWAL	15200	0.30	0	0.00	0.00
5	KHANDLWAL GALVA STRIPS (P) LTD	914200	18.19	0	0.00	0.00
6	KRISHNA KHANDLWAL	106200	2.11	0	0.00	0.00
7	ANUPAMA KHANDLWAL	26950	0.54	0	0.00	0.00
8	ANUPAMA KHANDLWAL	132500	2.64	0	0.00	0.00
9	PRIYA KHANDLWAL	156500	3.11	0	0.00	0.00
10	ANJANA KHANDLWAL	155500	3.09	0	0.00	0.00
11	NEETA KHANDLWAL	110900	2.21	0	0.00	0.00
12	JYOTI KHANDLWAL	70000	1.39	0	0.00	0.00
<b>Total :</b>		<b>2497350</b>	<b>49.68</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(I)(c) METAL COATINGS (INDIA) LIMITED****Statement showing Shareholding of persons belonging to the category****"Public " and holding more than 1% of the total number of shares**

SrNo	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares{i.e.Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	RAJENDRA PRASAD GUPTA	51300	1.02
2	SNEHALATHA SINGH	98765	1.96
3	LEHARTECHNOLOGIES.COM PVT LTD.	501752	9.98
4	BONDWELL FINANCIAL SERVICES (P) LTD	441100	8.77
5	A.K SOFTECH PRIVATE LIMITED	202000	4.02
6	GEOMETAL RESOURCES PVT. LTD.	167300	3.33
7	SKYTONE LEASING & FINANCE LTD	147400	2.93
<b>Total :</b>		<b>1609617</b>	<b>32.02</b>

**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of person PAC) belonging to the category “Public” and holding more than 5% of the total number of shares o**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percent age of total number of shares {i.e., Grand Total (A)+(B) +(C) indicate d in Stateme nt at	Details of warrants		Details of convertible securities		Total shares (includi ng underlying shares assumi ng full convers ion of warran ts and convert ible securiti es) as a
				Num ber of warr ants	As a % total number of warran ts of the same class	Numb er of conver tible securit ies held	% w.r.t total number of converti ble securities of the same class	
1	LEHARTECHNOLOGIES.COM PVT LTD.	501752	9.98	NIL	NIL	NIL	NIL	9.98
2	BONDWELL FINANCIAL SERVICES (P) LTI	441100	8.77	NIL	NIL	NIL	NIL	8.77
<b>TOTAL</b>		<b>942852</b>						<b>18.75</b>

**(I)(d) METAL COATINGS (INDIA) LIMITED**

<b>Statement showing details of locked-in shares</b>			
<b>SrNo</b>	<b>Name of the shareholder</b>	<b>Number of Shares</b>	<b>Shares as a percentage of total number of shares{i.e.Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}</b>
<b>NIL</b>			
<b>Total</b>		<b>0</b>	<b>0.00</b>



**METAL COATINGS (INDIA) LIMITED****(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
	NIL	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

**METAL COATINGS (INDIA) LIMITED**

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
	NIL	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>